



UMESH AMITA & CO.
Chartered Accountants

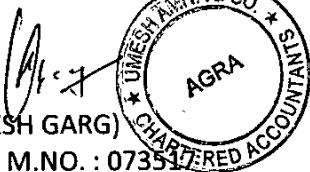
To,
The Director,
G.K. Consultants Limited,
302, G.K. House,
187A, Sant Nagar,
East of Kailash,
New Delhi-110 065

We have reviewed the accompanying statement of Unaudited financial results of M/s G. K. Consultants Limited for the period ended 31.12.2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For UMESH AMITA & Co.
Chartered Accountants



(CA. UMESH GARG)
Partner., M.NO. : 073517
Place : New Delhi
Date : 30.01.2014

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Firm PAN NO.:- AAAFU3595N
Firm Regd No.:- 007238C

FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2013 of G.K. CONSULTANTS LIMITED

Registered Office : 302, G.K. House, 187A, Sant Nagar, East of Kailash, New Delhi- 110 065

(Rs. in lacs)

| Sl.No. | Particulars | 3 months ended 31.12.2013 (with limited review) |
|--------|---|---|
| 1 | Income from operations | |
| | a) Net Sales /Income from operations | 777.06 |
| | b) Other Operating Income | 6.98 |
| | Total Income from operations (net) | 784.04 |
| 2 | Expenses | |
| | a. Cost of material consumed | 0.00 |
| | b. Purchase of stock-in-trade | 791.66 |
| | c. Changes in inventories of finished goods, work in progress and stock-in-trade | -17.27 |
| | d. Employee benefits expenses | 5.58 |
| | e. Depreciation and amortisation expenses | 0.17 |
| | f. Other expenditure | 2.73 |
| | g. Total expenses | 782.87 |
| 3 | Profit from operation before Other Income, interest & Exceptional items (1-2) | 1.17 |
| 4 | Other Income | 0.00 |
| 5 | Profit/(Loss) from ordinary activities before financial costs and Exceptional items (3+4) | 1.17 |
| 6 | Finance Cost | 0.00 |
| 7 | Profit/(Loss) from ordinary activities after financial costs and Exceptional items (5+6) | 1.17 |
| 8 | Exceptional items | 0.00 |
| 9 | Profit(+)/Loss(-) from ordinary activities before tax (7+8) | 1.17 |
| 10 | Tax Expenses (Excluding Deferred Tax for Current period) | 0.00 |
| 11 | Net Profit(+)/Loss(-) from Ordinary Activities After tax (9-10) | 1.17 |
| 12 | Extraordinary Items (net of tax expenses) | 0.00 |
| 13 | Net Profit(+)/Loss(-) for the period (11-12) | 1.17 |
| 14 | Paid-up equity share capital (Face Value of Rs. 10/- each) | 530.57 |
| 15 | Reserves (excluding Revaluation Reserves) | 0.00 |
| 16 | Earning per share (before extraordinary items) | |
| | a) Basic (Rs.) | 0.02 |
| | b) Diluted (Rs.) | 0.02 |
| 17 | Earning per share (after extraordinary items) | |
| | a) Basic (Rs.) | 0.02 |
| | b) Diluted (Rs.) | 0.02 |

A PARTICULARS OF SHAREHOLDING

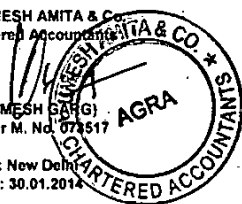
| | | |
|---|---|---------|
| 1 | Public Shareholding : | |
| | ** Number of shares | 5227200 |
| | ** Percentage of Shareholding | 98.41 |
| 2 | Promoters and promoter group shareholding | |
| | a) Pledged/Encumbered | |
| | - Number of Shares | Nil |
| | - Percentage of shares | Nil |
| | (as a % of the total shareholding of promoter and promoter group company) | |
| | -Percentage of shares (as a % of the total share capital of the company) | |
| | b) Non-encumbered | |
| | - Number of Shares | 5311800 |
| | - Percentage of shares | 100.00 |
| | (as a % of the total shareholding of promoter and promoter group company) | |
| | -Percentage of shares (as a % of the total share capital of the company) | 1.59 |

As per our separate report of even date attached

for UMESH AMITA & Co.
Chartered Accountants

(CA. UMESH BHARGAVA)
Partner M. No. 073517

Place : New Delhi
Date : 30.01.2014



By order of the Board
(SUBODH GUPTA)
DIRECTOR

